

► RHEINMETALL

28 May 2026

Rheinmetall AG successfully issues a bond worth €500 million

On 21 May 2026, Rheinmetall AG successfully placed a €500 million bond on the capital market, maturing in May 2031 with a coupon of 3.375%.

The transaction was completed today (28 May 2026). This is the company's first bond issuance since 2010. Most recently, the Group issued two convertible bonds with a total value of €1 billion in 2023.

The issuance met with very strong investor demand. The order book was significantly oversubscribed by 7.8 times, underscoring the capital market's strong confidence in Rheinmetall's strategic and financial positioning.

With this successful placement, Rheinmetall is strengthening its financing structure while also increasing its flexibility for long-term capital raising.

Klaus Neumann, CFO of Rheinmetall AG: "Strong investor demand confirms the market's confidence in our operating performance and our growth strategy. We enjoyed excellent access to the bond market. This high level of investor confidence is also reflected in our solid investment-grade rating."

Rheinmetall intends to use the proceeds from the bond for general corporate purposes, including the refinancing of upcoming maturities.

The transaction was carried out by leading financial institutions. Credit Agricole CIB and UniCredit acted as global coordinators and active bookrunners. In addition, Commerzbank, Deutsche Bank and Société Générale served as additional active bookrunners for the transaction, while legal advice was provided by Linklaters LLP.

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► Key facts

- Rheinmetall issues bond worth €500 million
- Maturing in May 2031
- Coupon of 3.375%
- High demand: order book 7.8 times oversubscribed
- Financing structure strengthened, flexibility for long-term capital raising increased

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